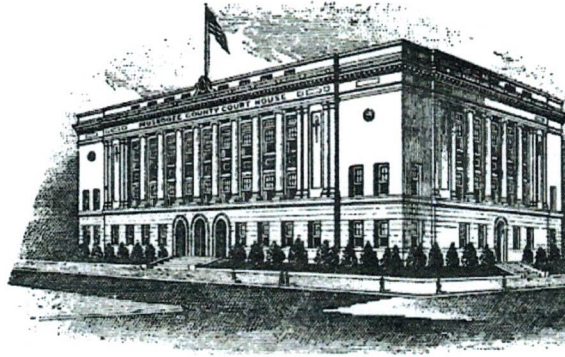


KEN DOKE
MUSKOGEE CO. DISTRICT 1

KEITH HYSLOP
MUSKOGEE CO. DISTRICT 2

KENNY PAYNE
MUSKOGEE CO. DISTRICT 3



POLLY IRVING
COUNTY CLERK



SHEILA SHAMBLIN
BOCC Executive Assistant

MUSKOGEE BOARD OF COUNTY COMMISSIONERS

P.O. BOX 2307 MUSKOGEE, OK 74402-2307 PHONE (918)682-9601 * FAX (918) 684-1697

Email: hocc@readymuskogee.org - Website: www.muskogee-county.gov

May 20, 2024

Mr. David Francis
Oklahoma Tax Commission
City/County Coordinator
Taxpayer Assistance Division
P.O. Box 269057
Oklahoma City, Oklahoma 73126

Via E-mail
dfrancis@tax.ok.gov

Re: Increment District No. 1, Muskogee County (Termination)
Increment District No. 2, Muskogee County (Creation)

On April 29, 2024, the Board of County Commissioners of Muskogee County, Oklahoma (the "County") passed the following resolutions, all pursuant to the Local Development Act, Title 62, Oklahoma Statutes Section 850 *et seq.* (the "Local Development Act"):

- Resolution No. 2024-1 creating Increment District No. 2, Muskogee County and adopting the John T. Griffin Industrial Park (Project Bifrost) Economic Development Project Plan (the "Project Plan"). The County also passed Resolution No. 2024-2 establishing the Commencement Date of Increment District No. 2 as April 29, 2024. Increment District No. 2 comprises approximately 40 total acres within the John T. Griffin Industrial Park located north of W. 53rd Street S between U.S. 64 and U.S. 69, all within unincorporated area of Muskogee County, Oklahoma. A copy of the Project Plan is attached hereto for your reference.
- Resolution No. 2024-3 terminating existing Increment District No. 1, Muskogee County, located just east of the railroad right of way (and east of U.S. Highway 69), and south of Smith Ferry Road.

The purpose of this letter is to notify the Oklahoma Tax Commission of the termination of Increment District No. 1, and the creation of Increment District No. 2, and that the County (or public trust of having the County and/or the City of Muskogee, Oklahoma, as beneficiary), does anticipate issuing TIF Bonds to be paid from the incremental ad valorem tax, construction sales and use tax, and Leverage Act revenues (if any) apportioned for such purpose. The Increment District will terminate upon payment of all Project Costs (as described in the Project Plan) or December 31, 2039, whichever occurs earlier.

Mr. Nathan Ellis of The Public Finance Law Group PLLC of Oklahoma City, Oklahoma, was previously retained by the County to assist in the formation and implementation process with respect to the Increment District. Feel free to contact Mr. Ellis at (405) 235-3413 or Mr. Ken Doke (Chairman, Board of County Commissioners) at (918) 682-9601 if you have any questions.

Regards,

Ken Doke, Chairman

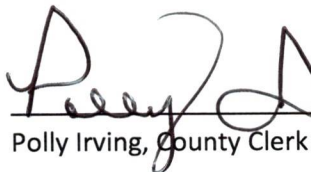
Board of County Commissioners, Muskogee County, Oklahoma

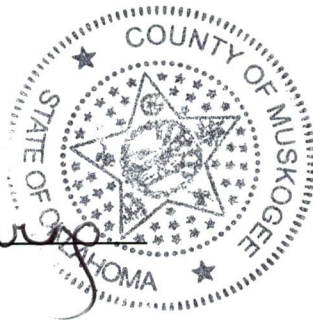
cc: Polly Irving, County Clerk
Sheila Shamblin, BOCC Assistant
John Tyler Hammons, Attorney to Board of County Commissioners
Nathan D. Ellis, The Public Finance Law Group PLLC

Date: 5/20, 2024

Muskogee Board of County Commissioners

ATTEST:


Polly Irving, County Clerk




Ken Doke, Chairman


Keith Hyslop, Member


Kenny Payne, Member